

REVISED

To: Marijuana Advisory Committee

From: Kate Dufour, Director, State and Federal Relations

Date: Tuesday, November 9, 2021

Re: Municipal Marijuana Issues Survey Results

At the request of the Commission's staff, MMA conducted a membership survey regarding municipal experiences with the regulation of the adult use and medical marijuana industries. What follows is a summary of the results.

If you have any questions about the data, please do not hesitate to contact me at either <u>kdufour@memun.org</u> or 1-800-452-8786.

Thank you.

Adult & Medical Marijuana Issues Survey Results¹

Q1. Has your community adopted an adult use ordinance?

	#	%
Yes	32	27%
No	38	32%
Skipped Question	50	42%
Total	120	100%

Adopted An Adult Use Ordinance

Q2. What is deterring your community from adopting an adult use ordinance?

Adult Use Ordinance Adoption Hurdles

	#	%
Resident Opposition/Industry Stigma	18	53%
Lack of Interest	7	21%
Do Not Know	4	12%
No Police for Enforcement	2	6%
No Revenue Sharing	2	6%
Lack of Staff Time	1	3%
Total	34	100%

¹ Rounding has an impact on recorded totals.

Q3. Describe the challenges associated with implementing an adult use ordinance.

	#	%
Resident/Municipal Officers/PD Resistance	9	31%
None	9	31%
Lack of State Technical Assistance	4	14%
Drafting Ordinances	3	10%
Administration: Application Process & License Fee Collection	3	10%
Lack of Industry Interest - Unused Licenses	1	3%
Total	29	100%

Adult Use Ordinance Adoption Challenges

Q4. Describe the resources needed to effectively enforce the adult use ordinance.

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	#	%
None	12	44%
Code Enforcement/Staff Time	7	26%
State Technical Support, Education & Ordinances	7	26%
Revenue Sharing	1	4%
Total	27	100%

Needed Resources for Adult Use Enforcement

Q5. Has your community adopted a medical use ordinance?

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	#	%
Yes	30	25%
No	34	28%
Skipped Question	56	47%
Total	120	100%
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Adopted Medical Use Ordinance

Q6. What is deterring your community from adopting a medical use ordinance?

Medical Use Ordinance Adoption Hurdles

	#	%
Enforcement & Regulation	6	32%
No Demand	6	32%
State Technical Support & Education	5	26%
None	2	11%
Total	19	100%

Q7. Describe the challenges faced in the process of regulating medical use provisions.

	#	%
None	24	49%
Administration: Application Process & License Fee Collection	8	16%
No Demand	5	10%
Lack of State Technical Support & Education	5	10%
Enforcement Capacity	4	8%
Industry Providers Reluctance	3	6%
Total	49	100%

Medical Use Regulation Hurdles

Q8. Describe the resources needed to effectively enforce the medical use program.

	#	%
State Technical Support, Education, Training & Funding	20	42%
None	17	35%
Staff	6	13%
Alignment of Medical & Adult Use Programs	3	6%
Home Rule Authority to Regulate	2	4%
Total	48	100%

Needed Resources for Medical Use Enforcement